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Date: 26.09.2026

Consent Letter

To,

The Board of Directors
S. G. Encon Limited
Cabin no. 1, Sco 93, Second Floor, Swastik Vihar, Sector-5,
Mansa Devi Complex, Panchkula, Haryana, India, 134109

Dear Sir,

SUB: CONSENT FOR INCLUSION OF NAME AS "LEGAL ADVISOR TO THE OFFER" TO THE COMPANY FOR THE INITIAL PUBLIC OFFER OF S. G. ENCON LIMITED

RE: PROPOSED INITIAL PUBLIC OFFERING OF EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF S. G. ENCON LIMITED (THE "COMPANY") THROUGH A FRESH ISSUE OF EQUITY SHARES AND OFFER FOR SALE OF THE EQUITY SHARES BY PROMOTER SELLING SHAREHOLDERS (THE "OFFER")

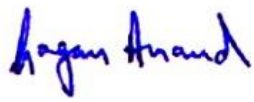
With reference to the above, we hereby give our consent for including out name as **"Legal Advisor to the Offer"** for the Initial Public Offer of the Company in the Draft Red Herring Prospectus ("**DRHP**"), Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") (collectively, the **"Offer Documents**") which the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Haryana at Chandigarh ("**RoC**"), the BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**"), where the Equity Shares are proposed to be listed (BSE and NSE together are referred as the **"Stock Exchanges"**) and any other documents in relation to the Offer.

Further, we hereby give our consent to include the following details:

Name:	Legacy Law Offices LLP
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Email id:	anand@legacylawoffices.com
Contact Person:	Advocate Gagan Anand
Designation	Managing Partner

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and other applicable provisions of Companies Act, 2013.

Thanking you
Yours truly,
For Legacy Law Offices LLP



Authorised Signatory
Adv. Gagan Anand
Date: 26.09.2026
Place: Delhi